

Disclosure Copy

Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2000

Department of the Treasury Internal Revenue Service

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2000 calendar year, OR tax year period beginning OCT 1, 2000 and ending SEP 30, 2001

B Check if applicable: C Name of organization: WORLD RESOURCES INSTITUTE D Employer identification number: 52-1257057 E Telephone number: 202-729-7600 F Check if application pending

G Organization type (check only one) [X] 501(c)(3) (insert no.) 527 OR [] 4947(a)(1)

J Accounting method: [] Cash [X] Accrual [] Other (specify)

K Check here [] if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Table with 21 rows and multiple columns. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6 a Gross rents; 6 b Less: rental expenses; 6 c Net rental income or (loss); 7 Other investment income; 8 a Gross amount from sale of assets other than inventory; 8 b Less: cost or other basis and sales expenses; 8 c Gain or (loss); 8 d Net gain or (loss); 9 Special events and activities; 10 a Gross sales of inventory, less returns and allowances; 10 b Less: cost of goods sold; 10 c Gross profit or (loss) from sales of inventory; 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule)				
	cash \$ _____ noncash \$ _____	22			
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc.	25	960,708.	743,822.	159,319.
26	Other salaries and wages	26	7,072,202.	5,475,608.	1,172,815.
27	Pension plan contributions	27	528,809.	408,271.	88,114.
28	Other employee benefits	28	999,389.	771,586.	166,527.
29	Payroll taxes	29	598,237.	461,873.	99,683.
30	Professional fundraising fees	30			
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33	126,888.	102,025.	18,514.
34	Telephone	34	135,329.	108,812.	19,745.
35	Postage and shipping	35	8,406.	6,759.	1,226.
36	Occupancy	36	1,271,257.	1,022,160.	185,484.
37	Equipment rental and maintenance	37	223,648.	179,825.	32,632.
38	Printing and publications	38	1,270,474.	1,160,434.	88,885.
39	Travel	39	792,123.	674,250.	55,190.
40	Conferences, conventions, and meetings	40	2,168,275.	2,041,000.	84,428.
41	Interest	41			
42	Depreciation, depletion, etc. (attach schedule)	42	424,561.	350,561.	55,102.
43	Other expenses (itemize):				
	a _____	43a			
	b _____	43b			
	c _____	43c			
	d _____	43d			
	e See Statement 3	43e	3,374,880.	2,970,082.	362,229.
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15.	44	19,955,186.	16,477,068.	2,589,893.

Reporting of Joint Costs. Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose?	Program Service Expenses
SEE STATEMENT II	(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
a SEE STATEMENT II	
(Grants and allocations \$ _____)	16,477,068.
b _____	
(Grants and allocations \$ _____)	
c _____	
(Grants and allocations \$ _____)	
d _____	
(Grants and allocations \$ _____)	
e Other program services (attach schedule)	(Grants and allocations \$ _____)
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	16,477,068.

Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing		45	
	46 Savings and temporary cash investments	16,760,093.	46	1,014,008.
	47 a Accounts receivable	47a		
	b Less: allowance for doubtful accounts	47b	47c	
	48 a Pledges receivable	48a		
	b Less: allowance for doubtful accounts	48b	48c	
	49 Grants receivable	8,335,205.	49	8,918,028.
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges		53	
	54 Investments - securities Stmt 4 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	31,203,697.	54	37,395,423.
	55 a Investments - land, buildings, and equipment: basis	55a		
b Less: accumulated depreciation	55b	55c		
56 Investments - other	0.	56	0.	
57 a Land, buildings, and equipment: basis	57a 3,134,582.			
b Less: accumulated depreciation Stmt 5	57b 1,972,910.	57c	1,161,672.	
58 Other assets (describe ▶ OTHER ASSETS)	361,346.	58	298,964.	
59 Total assets (add lines 45 through 58) (must equal line 74)	57,968,868.	59	48,788,095.	
Liabilities	60 Accounts payable and accrued expenses	1,149,278.	60	917,091.
	61 Grants payable		61	
	62 Deferred revenue	255,676.	62	45,474.
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable Stmt 6	447,718.	64b	1,341,798.
	65 Other liabilities (describe ▶ See Statement 7)	377,250.	65	189,235.
66 Total liabilities (add lines 60 through 65)	2,229,922.	66	2,493,598.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	21,486,262.	67	10,792,077.
	68 Temporarily restricted	9,252,684.	68	10,502,420.
	69 Permanently restricted	25,000,000.	69	25,000,000.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72; column (A) must equal line 19 and column (B) must equal line 21)	55,738,946.	73	46,294,497.	
74 Total liabilities and net assets / fund balances (add lines 66 and 73)	57,968,868.	74	48,788,095.	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information		N/A	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization <input type="checkbox"/> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt.			
81 a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a	0.	
b	Did the organization file Form 1120-POL for this year?	81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.)	82b	N/A	
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members? N/A	85a		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? N/A	85b		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members	85c	N/A	
d	Section 162(e) lobbying and political expenditures	85d	N/A	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A	
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g		
h	If section 6033(e)(1)(A) dues notice were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A	
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A	
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <input type="checkbox"/> 0.; section 4912 <input type="checkbox"/> 0.; section 4955 <input type="checkbox"/> 0.			
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization			0.
90 a	List the states with which a copy of this return is filed <input type="checkbox"/> DISTRICT OF COLUMBIA AND ALL 50 STATES			
b	Number of employees employed in the pay period that includes March 12, 2000	90b		143
91	The books are in care of <input type="checkbox"/> ARTHUR K. DROE Telephone no. <input type="checkbox"/> 202-729-7679			
	Located at <input type="checkbox"/> 10 G STREET, NE, WASHINGTON, DC ZIP code <input type="checkbox"/> 20002			
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92		N/A

Part VII Analysis of Income-Producing Activities

Table with 5 main columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include 93 Program service revenue, 94 Membership dues, 96 Dividends, 100 Gain or loss from sales of assets, 104 Subtotal, and 105 Total.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

Table with 5 columns: (A) Name, address, and EIN of corporation, partnership, or disregarded entity; (B) Percentage of ownership interest; (C) Nature of activities; (D) Total income; (E) End-of-year assets.

Part X Information Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

Form section for preparer information including signature, date, name and title, firm name, address, EIN, and phone number.

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

2000

Department of the Treasury
Internal Revenue Service

Supplementary Information

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

WORLD RESOURCES INSTITUTE

Employer identification number

52-1257057

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
DANIEL TUNSTALL ----- WASHINGTON, DC	DIR INFO PROG 37.5	126,413.	10,113.	
ANTONIO LA VAINA ----- WASHINGTON, DC	DIR BIO RES 37.5	123,188.	6,159.	
FRANCES SEYMOUR ----- WASHINGTON, DC	DIR IGP 37.5	115,500.	5,775.	
PAUL FAETH ----- WASHINGTON, DC	DIR PROGRAM 37.5	113,027.	8,713.	
DONNA W. WISE BUCKLEY ----- FALLS CHURCH, VIRGINIA	FORMER DIR 0	112,242.	8,979.	
Total number of other employees paid over \$50,000 ▶	57			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
ARTHUR ANDERSEN LLP ----- 8000 TOWERS CRESCENT DRIVE VIENNA, VA 22848	AUDITING	83,400.
WALTER REID ----- 731 N. 79TH STREET SEATTLE, WA 98103	RESEARCH/EDITORIAL	176,375.
COMMERCE ONE ----- 2107 WILSON BLVD. SUITE 100 ARLINGTON, VA 22201	CONSULTING	64,080.
----- ----- -----		
Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ <u>NONE</u> Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?	X	
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? <u>See Part V, Form 990</u>	X	
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions. <u>See Statement 8</u>		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?		X
4 a Do you have a section 403(b) annuity plan for your employees?	X	
b Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions.)		

Part IV Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 5.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	12330794.	16701065.	11868095.	10376910.	51,276,864.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose				3,000,331.	3,000,331.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,945,998.	1,842,568.	1,837,772.	3,585,424.	9,211,762.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	125,459.	190,847.	246,799.		563,105.
23 Total of lines 15 through 22	14402251.	18734480.	13952666.	16962665.	64,052,062.
24 Line 23 minus line 17	14402251.	18734480.	13952666.	13962334.	61,051,731.
25 Enter 1% of line 23	144,023.	187,345.	139,527.	169,627.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶					26a 1,221,035.
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts ▶					26b 7,829,472.
c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶					26c 61,051,731.
d Add: Amounts from column (e) for lines: 18 9,211,762. 19 22 563,105. 26b 7,829,472. ▶					26d 17,604,339.
e Public support (line 26c minus line 26d total) ▶					26e 43,447,392.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f 71.1649%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year: (1999) N/A (1998) (1997) (1996)					
b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A (1999) (1998) (1997) (1996)					
c Add: Amounts from column (e) for lines: 15 16 17 20 21 ▶					27c N/A
d Add: Line 27a total and line 27b total ▶					27d N/A
e Public support (line 27c total minus line 27d total) ▶					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					27h N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 5 of the instructions.)					None

Part V

Private School Questionnaire

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

		N/A	
		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?		
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
.....			
.....			
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
.....			
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
.....			
.....			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended?	34b	
If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities

(To be completed ONLY by an eligible organization that filed Form 5768)

- Check here If the organization belongs to an affiliated group.
 Check here If you checked "a" above and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	NONE
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	NONE
38	Total lobbying expenditures (add lines 36 and 37)	38	NONE
39	Other exempt purpose expenditures	39	16,477,068.
40	Total exempt purpose expenditures (add lines 38 and 39)	40	16,477,068.
41	Lobbying nontaxable amount. Enter the amount from the following table -		
If the amount on line 40 is -		The lobbying nontaxable amount is -	
Not over \$500,000		20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000		\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000		\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000		\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000		\$1,000,000	
41		41	973,853.
42	Grassroots nontaxable amount (enter 25% of line 41)	42	243,463.
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 9 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45	973,853.				973,853.
46					1,460,780.
47	NONE				0.
48	243,463.				243,463.
49					365,195.
50	NONE				0.

Part VI-E Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Form 990 Gain (Loss) From Non-publicly Traded Securities Statement 1

Description	Date Acquired	Date Sold	Method Acquired	
			PURCHASED	
Name of Buyer	Gross Sales Price	Cost or Other Basis	Expense of Sale	Net Gain or (Loss)
LOSS ON INVESTMENTS	0.	3,638,539.	0.	<3,638,539.>
Total to Fm 990, Part I, ln 8		3,638,539.	0.	<3,638,539.>

Form 990 Other Changes in Net Assets or Fund Balances Statement 2

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	<4,664,676.>
Total to Form 990, Part I, line 20	<4,664,676.>

Form 990 Other Expenses Statement 3

Description	(A)	(B)	(C)	(D)
	Total	Program Services	Management and General	Fundraising
COMMUNICATION INSTITUTIONAL COOPERATIVE AGREEMENTS	67,274.	64,391.	2,398.	485.
OTHER DIRECT EXPENSES	2,157,827.	2,157,827.	0.	0.
LIBRARY AND INFORMATION SERVICES	773,434.	445,263.	304,920.	23,251.
OTHER	106,968.	86,008.	15,607.	5,353.
	269,377.	216,593.	39,304.	13,480.
Total to Fm 990, ln 43	3,374,880.	2,970,082.	362,229.	42,569.

Form 990	Non-Government Securities	Statement	4
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Description	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Other Securities	Total Non-Gov't Securities
Common Stocks	37,395,423.				37,395,423.
To Fm 990, ln 54 Col B	37,395,423.				37,395,423.

Form 990	Depreciation of Assets Not Held for Investment	Statement	5
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
FURNITURE & EQUIPMENT	2,112,789.	1,632,020.	480,769.
OTHER ASSETS - ARTWORK	8,825.	0.	8,825.
EQUIPMENT - CAPITAL LEASE	217,696.	184,273.	33,423.
LEASEHOLD IMPROVEMENTS	795,272.	156,617.	638,655.
Total to Form 990, Part IV, ln 57	3,134,582.	1,972,910.	1,161,672.

Form 990	Mortgages Payable	Statement	6
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Description	Balance Due
BANK OF AMERICA, NA	1,341,798.
Total included on Form 990, Part IV, line 64b, Column B	1,341,798.

Form 990	Other Liabilities	Statement	7
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Description	Amount
RENT ABATEMENT	115,363.
OBLIGATION UNDER CAPITAL LEASE	73,872.
Total to Form 990, Part IV, line 65, Column B	189,235.

Schedule A	Statement Regarding Activities with Directors, Trustees, Principal Officers or Creator Part III, Line 2	Statement 8
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WRI'S OFFICERS AND KEY EMPLOYEES RECEIVE COMPENSATION; OUR BOARD DIRECTORS DO NOT. WRI HAS GIVEN A LOAN TO ONE KEY EMPLOYEE IN THE AMOUNT OF \$26,456. THE DURATION OF THE LOAN IS SEVEN YEARS FROM OCTOBER 23, 1997 TO SEPTEMBER 30, 2004 AT AN INTEREST RATE OF 6.16%.

Description	Other Income				Statement 9
	1999 Amount	1998 Amount	1997 Amount	1996 Amount	
OTHER REVENUES	125,459.	190,847.	246,799.		
Total to Schedule A, line 22	125,459.	190,847.	246,799.	NONE	

STATEMENT OF PROGRAM ACTIVITIES for the year ended September 30, 2001

CLIMATE, ENERGY AND POLLUTION PROGRAM: Focuses on reducing the risk of climate change in ways that drive sustainable development worldwide. Projects include the development of approaches for implementing key features of the Framework Convention on Climate Change and the Kyoto Protocol and a broad-based sustainable energy initiative aimed at helping developing countries reduce energy costs and greenhouse gas emissions.

\$1,000,208

BIOLOGICAL RESOURCES PROGRAM: Works to develop and promote strategies to sustainably use and protect the world's biological wealth. Projects emphasize large-scale ecological approaches to managing biological resources, stress the importance of benefits to people, and rely on partnerships to create lasting solutions. Staff works in coastal and marine, freshwater, agricultural and forest ecosystems, and reshaping strategies to manage wildlands and protected areas.

\$1,704,934

ECONOMICS PROGRAM: Identifies policies that foster better economic decisions to protect the Earth's environment. Projects include the development of market-based policies to address water quality in the United States; integration of environmental considerations into the mainstream decision-making processes of capital markets and corporations; and the creation of an accurate and broadly held understanding of the requirements for environmentally sustainable trade.

\$839,785

GLOBAL FOREST WATCH PROGRAM: An international data and mapping network that combines on-the-ground knowledge with digital technology to provide accurate information about the world's forests. Its goal is to infuse transparency and accountability into the forest sector, by empowering civil society with the information needed to assure forests are managed in the public interest. GFW has 75 partners operating in 8 countries with plans to expand into others.

\$1,662,183

INFORMATION PROGRAM: Creates the tools that people can use to analyze and disseminate environmental information. Projects include developing a multi-audience, web-based environmental information portal; developing new indicators of ecosystem conditions, e.g. threats to coral reefs; and promoting effective environmental information policies and institutions through support to environmental information system programs in Africa and other developing countries.

\$2,593,307

INSTITUTIONS AND GOVERNANCE PROGRAM: Promotes more equitable and effective management of natural resources, particularly in developing and transition countries. Projects include working with Central and Eastern European governments to incorporate climate objectives into the general reform process; working with partners in Cameroon, Mali, Uganda and Zimbabwe to identify the kinds of decentralization policies most supportive of sustainable forest management; developing indicators needed by civil society to assess public authorities compliance with emerging environmental governance norms embodied in the Aarhus Convention; and identifying innovative options for watershed governance in the upland communities in southeast Asia.

\$2,657,414

MANAGEMENT INSTITUTE FOR ENVIRONMENT & BUSINESS: Fosters the success of private sector enterprises using innovation to improve people's lives while protecting the environment. Projects include SafeClimate.net, an internet site that helps people understand their contribution to greenhouse gas emissions and how to reduce these emissions; supporting the infusion of sustainable management curriculum in business schools by training and networking faculty and publishing curriculum and supporting course development; developing an Environmental Enterprise Corps, a network of students, professors and executives, who provide business development assistance to environmental entrepreneurs in Latin America; and establishing sustainability criteria for genetic engineering and engaging the leading ag-biotech companies to stimulate their investment in research and development of appropriate technologies and products.

\$1,819,084

SPECIAL STUDIES AND FELLOWS: Includes a collaborative research effort with several major digital companies to document prototype digital dividend ventures and research and define potential markets for digital dividend applications; a project to document the impacts on public health from current and future uses of fossil fuels in key urban regions of China and a project to demonstrate the utility of products derived from national security systems to monitor characteristics of forest cover, particularly patterns of forest growth and regrowth after natural and anthropogenic disturbance.

\$2,267,314

WORLD RESOURCES REPORT: A biennial report on global environmental trends and data. World Resources 2000, ninth in this highly regarded series, includes a comprehensive assessment of five critical ecosystems that have been shaped by the interaction of physical environment, biological conditions, and human intervention. Other related projects include working with Bill Moyers to produce a television documentary based on this book and executing a public outreach campaign to increase "tune-in" to the program.

\$1,017,210

COMMUNICATIONS: Focuses on communicating WRI's content to a diverse array of audiences, including governments, corporations, international organizations, development and environment professionals, researchers, teachers, students, and the interested public. Delivers WRI content through publications, seminars, lectures, discussion groups, web materials, television, and radio appearances.

\$915,629

TOTAL PROGRAM EXPENSES

\$16,477,068

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Ms. Wren Wirth

All Board Members may be contacted
at the corporate address.